

Mutual Credit Union Charitable Foundation Objectives

The mission of the Mutual Credit Union Charitable Foundation is to provide sustained support for financial wellbeing, growth, education, and awareness in the lives of individuals and families in the communities that we serve. Our specific focus areas are Youth and Education, Community Development, and Economic Mobility.

All requests will be evaluated based on the information provided. Grant applications and supporting documentation may be mailed to 1604 Cherry Street, Vicksburg, MS 39056 or e-mailed to: marketing@mutualcu.org.

Organizational Information

Organization Name (note if you are part of a larger organization):

Submission Date:

Website:

Mailing Address:

Phone:

Tax ID No. (or attach a copy of IRS letter granting 501c3 status):

Email:

Contact Name & Title:

Community/Geographic Area:

Organization Mission:

Annual Operating Budget:

Target Population:

Date Donation Needed:

Grant Request Information

(Please use additional sheets if necessary)

Amount requested:

Please provide a summary that addresses all of the following (as applicable):

- How many people has your program enabled you to assist?
- How many estimated individuals/families will this grant enable your organization assist?
- What are some of your organization's achievements to date?
- Is there an event associated with your grant request?
- How will your organization use funds from this grant? Please provide specific examples.
- How will you measure the impact of the grant?
- What is the impact your organization hopes this grant will help you achieve?
- Explain any future plans for sustaining the goal of this grant.
- What other sources of funding does your organization have?
- What marketing opportunities exist for MCUCF? Logo on event materials, advertisement, presentation, etc.

Acknowledgement

I hereby acknowledge that the above statements are true and accurate. I further acknowledge that I will receive no personal economic benefit from this donation and neither will any member of my family or household.

Applicants Signature:

Date Reviewed by MCUCF Board:

Board Action:

Approved

Declined

Disclaimer: All requests will be evaluated on an individual basis by the Mutual Credit Union Charitable Foundation Board of Directors. The Foundation reserves the right to deny any and all requests by any and all parties regardless of whether they meet or do not meet the criteria noted herein.



Charitable Contribution and Donation Request Guidelines

The mission of the Mutual Credit Union Charitable Foundation is to provide sustained support for financial well-being, growth, education, and awareness in the lives of individuals and families in the communities that we serve. Our specific focus areas are Youth and Education, Community Development, and Economic Mobility.

To request a donation or sponsorship from the Mutual Credit Union Charitable Foundation, please review the donation policy and eligibility guidelines below:

All requests will be evaluated based on the information provided. Grant applications and supporting documentation may be mailed or emailed to:

Mutual Credit Union Charitable Foundation
Attn: Grant Application
1604 Cherry Street
Vicksburg, MS 39180
E-Mail: marketing@mutualcu.org

All requests will be evaluated on an individual basis by the Mutual Credit Union Charitable Foundation Board of Directors. The Foundation reserves the right to deny any and all requests by any and all parties regardless of whether they meet or do not meet the criteria noted herein.

Donation Guidelines

The Mutual Credit Union Charitable Foundation will consider donations to organizations and activities that meet the following criteria:

- 501(c)3 organization
- Donations will be considered for amounts of \$1000 or greater
- Organization must complete a donation application
- Applications will be reviewed by the Foundation on a quarterly basis
- Donations are not renewable but may be applied for in subsequent years
- The organization may be asked to make a presentation to the Foundation Board to explain in detail the donation request
- Application information will include a description of the purpose of the donation, what the funds will be used for, and how the Foundation will be recognized for its support

Consideration will be given to the financial need of each request, based on the following:

- The requesting organization's sources of support;
- The donation's overall impact to the community or communities served;
- The donation's overall positive impact on Mutual Credit Union members;
- The size or amount of the contribution request; and
- The availability of funds.

Eligibility Requirements

Donations must benefit non-profit organizations with tax exemption under Section 501c(3) or (6) of the Internal Revenue Code which are considered charitable, civic, educational, recreational and/or receive the majority of their support through outside funding. Requesting entities must conduct activities in one of the counties within Mutual Credit Union's Field of Membership.

Mutual Credit Union Charitable Foundation may NOT consider contributions to the following:

- Sponsor(s) of or to political or partisan organizations; "for-profit" organizations; religious groups or religion-based organizations;
- Individual teams or smaller sports organizations that do not benefit a large segment of the community;
- Individuals (including members) or organizations seeking funds for personal or individual endeavors, including reimbursement for medical needs or expenses;
- Those organizations where funds would be used for the purpose of building assets or capital;
- Those capable of supporting themselves; or
- Individual(s) or small group(s) that is not representative of the communities Mutual Credit Union serves or to the membership as a whole.